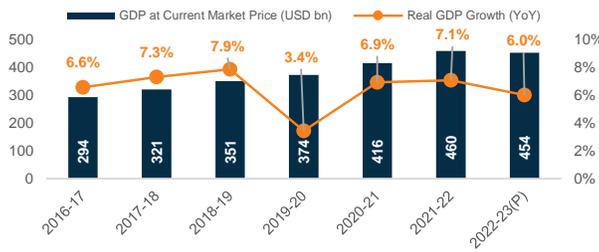


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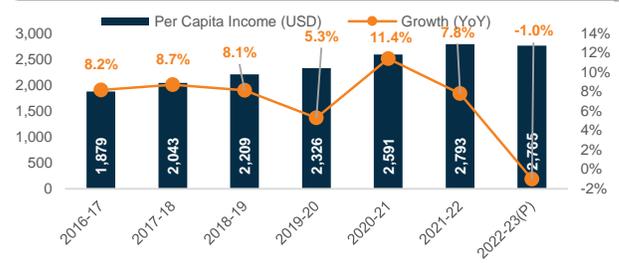
May 2023

Nominal GDP and Real GDP Growth (base: 2015-16)



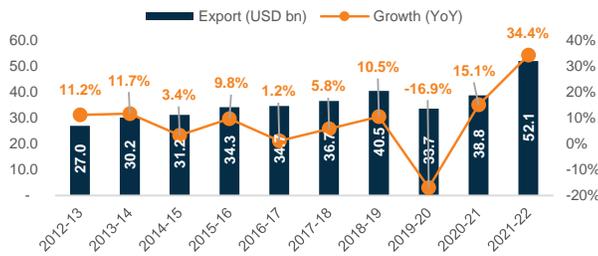
Source: Bangladesh Bank, BBS and Sandhani AML Research

Per Capita Income and Growth



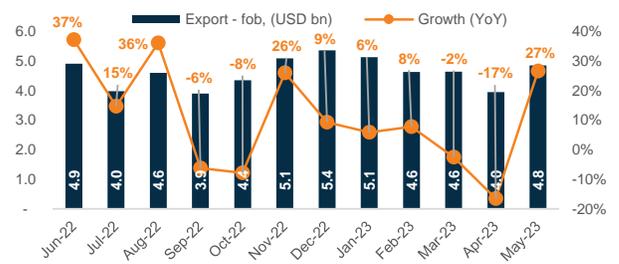
Source: Bangladesh Bank, BBS and Sandhani AML Research

Historical Export Trend and Growth



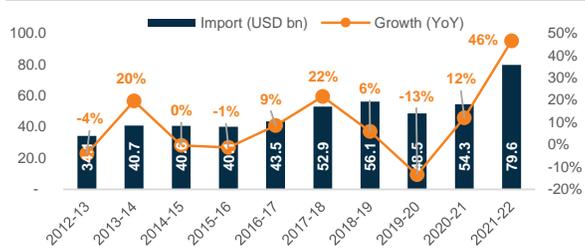
Source: Bangladesh Bank and Sandhani AML Research

LTM Export Trend and Growth



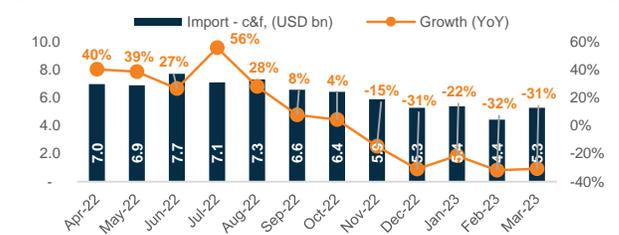
Source: Bangladesh Bank and Sandhani AML Research

Historical Import Trend and Growth



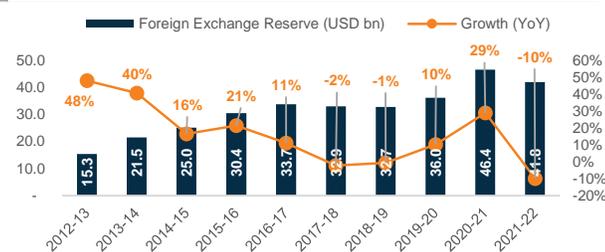
Source: Bangladesh Bank and Sandhani AML Research

LTM Import Trend and Growth



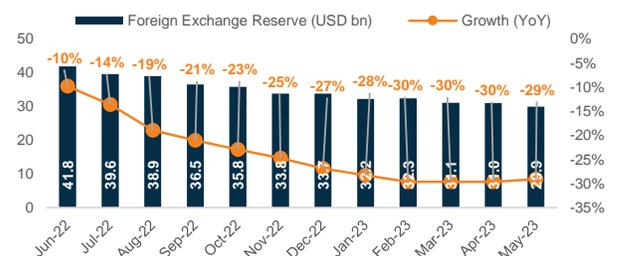
Source: Bangladesh Bank and Sandhani AML Research

Historical Foreign Exchange Reserve Trend and Growth



Source: Bangladesh Bank and Sandhani AML Research

LTM Foreign Exchange Reserve Trend and Growth

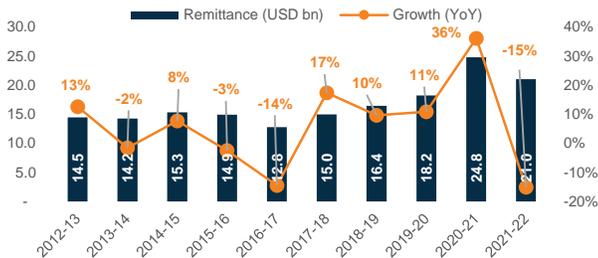


Source: Bangladesh Bank and Sandhani AML Research

Macro Economic Review

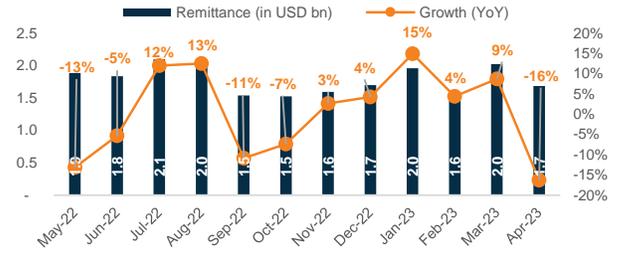
May 2023

Historical Remittance Trend and Growth



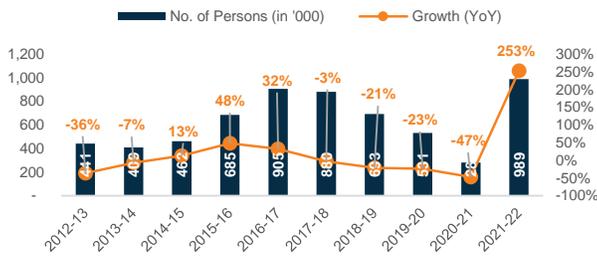
Source: Bangladesh Bank and Sandhani AML Research

LTM Remittance Trend and Growth



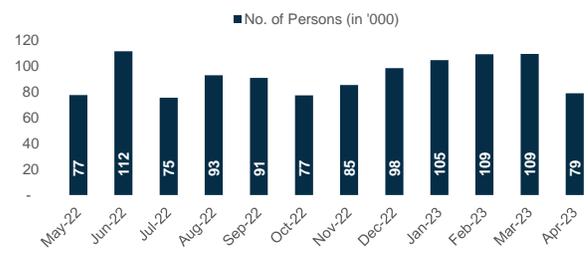
Source: Bangladesh Bank and Sandhani AML Research

Persons Left for abroad on Employment



Source: Bangladesh Bank and Sandhani AML Research

LTM Persons Left for abroad on Employment



Source: Bangladesh Bank and Sandhani AML Research

Weighted Average Foreign Exchange Rate (BDT/USD)



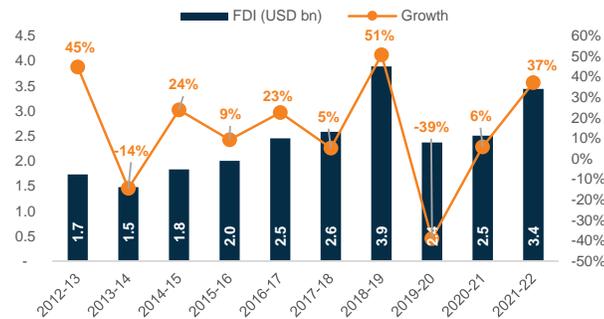
Source: Bangladesh Bank and Sandhani AML Research

LTM Weighted Average Foreign Exchange Rate (BDT/USD)



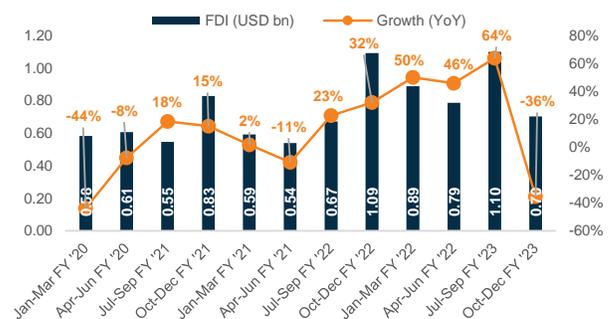
Source: Bangladesh Bank and Sandhani AML Research

Historical FDI Trend



Source: Bangladesh Bank and Sandhani AML Research

Last Three Years FDI Trend

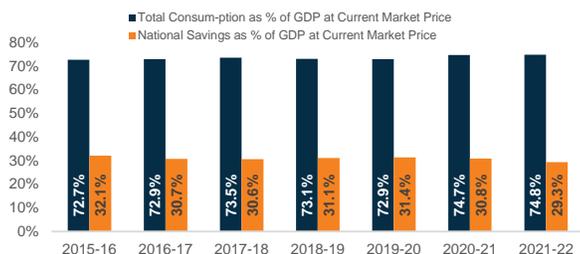


Source: Bangladesh Bank and Sandhani AML Research

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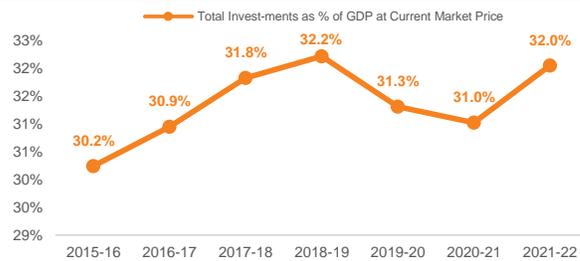
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National Consumption and National Savings (as % of GDP)



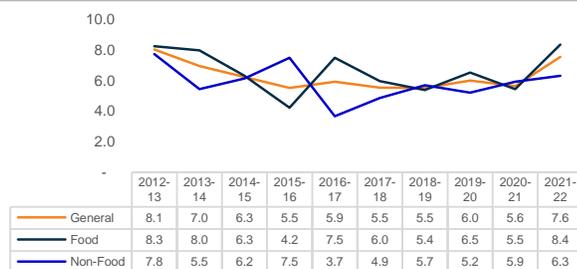
Source: Bangladesh Bank and Sandhani AML Research

National Investment (as a % of GDP)



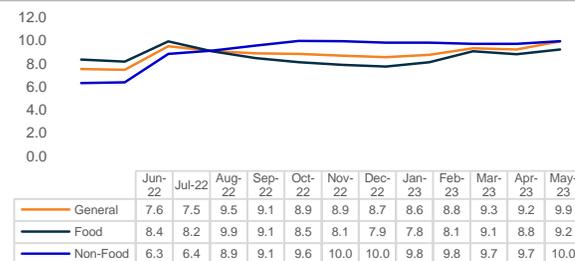
Source: Bangladesh Bank and Sandhani AML Research

Historical Inflation (Point-to-Point)



Source: Bangladesh Bank and Sandhani AML Research

LTM Inflation (Point-to-Point)



Source: Bangladesh Bank and Sandhani AML Research

Historical Private Sector Credit Growth



Source: Bangladesh Bank and Sandhani AML Research

LTM Private Sector Credit Growth (YOY)



Source: Bangladesh Bank and Sandhani AML Research

Government Borrowing (Gross) from Banking Sector (in BDT bn)



Source: Bangladesh Bank and Sandhani AML Research

LTM Government Borrowing (Gross) from Banking Sector (in BDT bn)

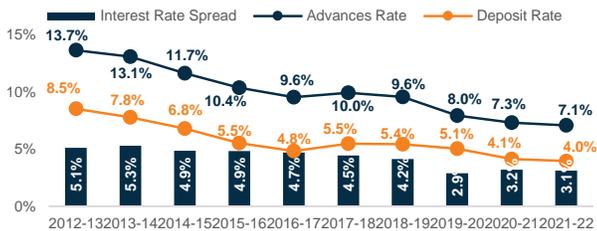


Source: Bangladesh Bank and Sandhani AML Research

Macro Economic Review

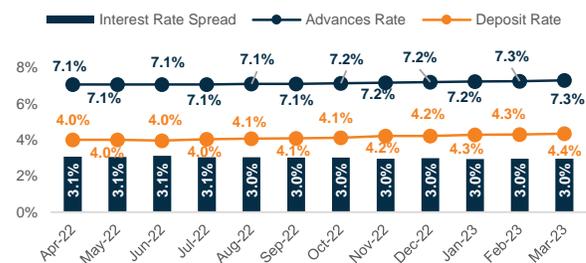
May 2023

Interest Rate Spread



Source: Bangladesh Bank and Sandhani AML Research

LTM Interest Rate Spread



Source: Bangladesh Bank and Sandhani AML Research

Call Money Rate



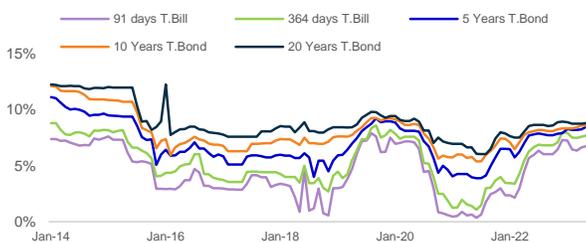
Source: Bangladesh Bank and Sandhani AML Research

LTM Call Money Rate



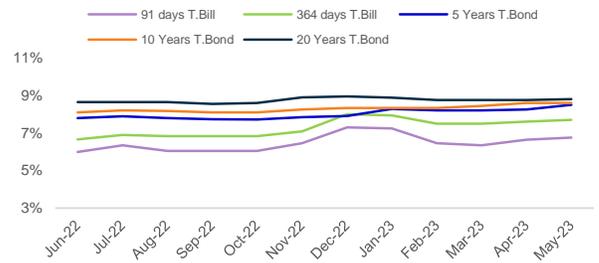
Source: Bangladesh Bank and Sandhani AML Research

Last Nine Years Treasury Bill/Bond Cut off Yield



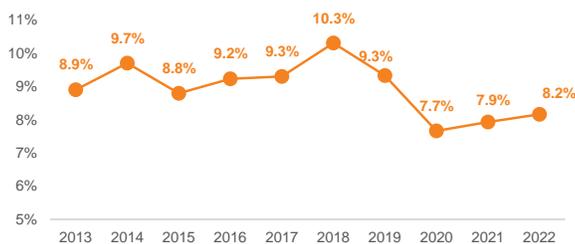
Source: Bangladesh Bank and Sandhani AML Research

LTM Treasury Bill/Bond Cut off Yield



Source: Bangladesh Bank and Sandhani AML Research

Historical Non-Performing Loan Trend



Source: Bangladesh Bank and Sandhani AML Research

Last Three Years Non-Performing Loan

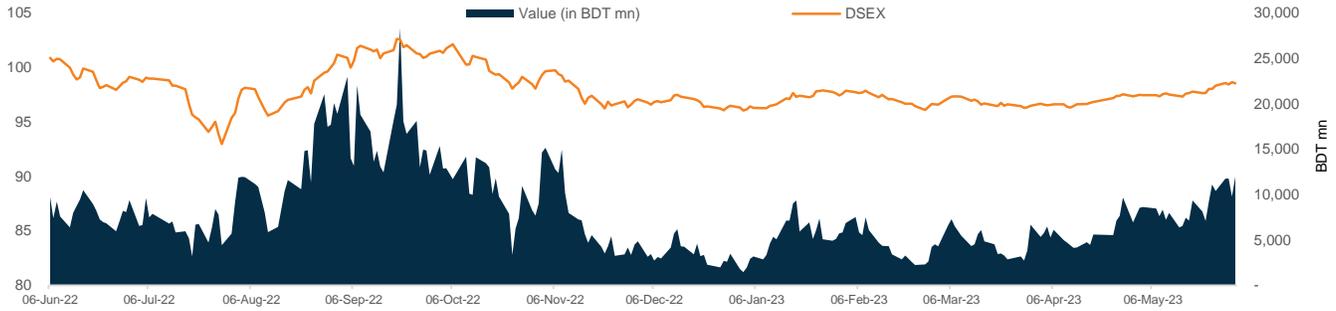


Source: Bangladesh Bank and Sandhani AML Research

Capital Market Review

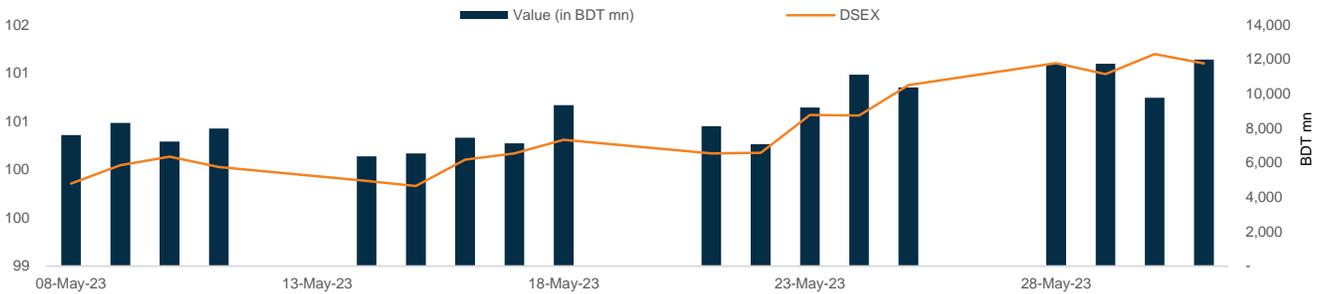
May 2023

Last one year DSEX (Rebased) and Volume



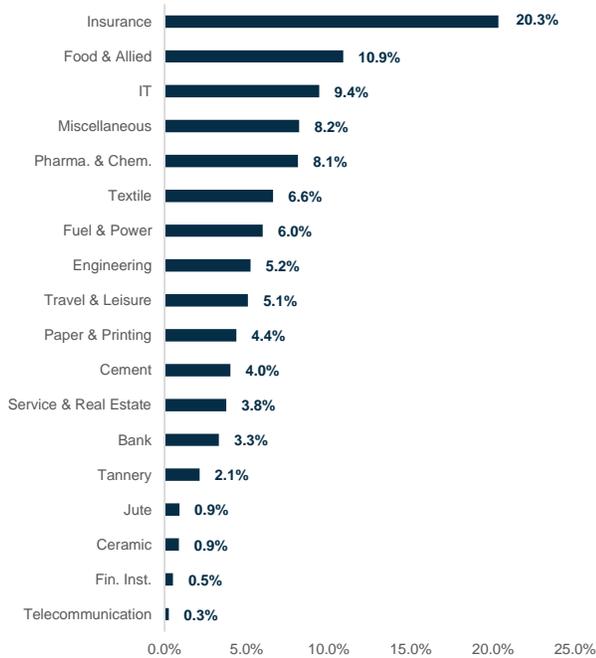
Source: DSE and Sandhani AML Research

DSEX (Rebased) and Volume (May 2023)



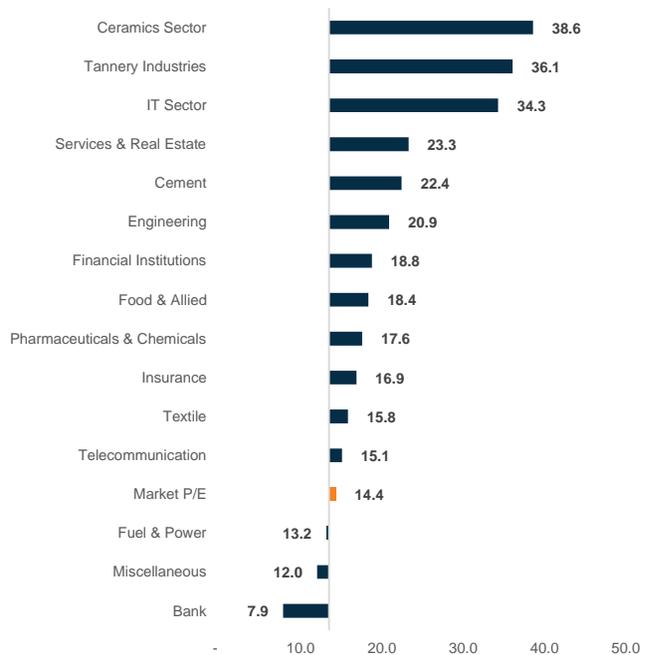
Source: DSE and Sandhani AML Research

Sectorwise Avg. Turnover Contribution (May 2023)



Source: DSE and Sandhani AML Research

Sectorwise P/E (As on April 2023)



Source: DSE and Sandhani AML Research

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SANDHANI AML TEAM**Mir Ariful Islam**

Managing Director & CEO
Cell: +880 1730-325233
Email: arif@sandhaniaml.com

Md. Tanvir Islam

Chief Investment Officer
Cell: +880 1787-698156
Email: tanvir@sandhaniaml.com

Hossain M. Fozle Elahi

Manager
Cell: +880 1886-644846
Email: fozle@sandhaniaml.com

Avik Podder

Senior Officer
Cell: +880 1734-874983
Email: avik@sandhaniaml.com

MD. Imran Hossain

Analyst
Cell: +880 1777-189733
Email: imran@sandhaniaml.com

SANDHANI FINANCE TEAM**Muhammad Nazrul Islam FCMA, ACMA, CGMA (UK)**

Managing Director & CEO
Cell: +88 01847-187441
Email: ceo@sflbd.com

Md. Mosharraf Hossain

Head of Operation
Cell: +88 01811-418619
Email: mosharraf@sflbd.com

Md. Saidul Haque ACS

Chief Compliance Officer (CCO)
Cell: +88 01671-745632
Email: saidul@sflbd.com

Asok Kumar Biswas

Head of Portfolio & Settlement
Cell: +88 01847-002649
Email: ashok@sflbd.com

Md. Hedayet Ullah

Chief Anti Money Laundering
Compliance Officer (CAMLCO)
Cell: +88 01743-663988
Email: hedayet@sflbd.com